



CAPABILITIES

Shareholder Activism Practice

Olshan's Shareholder Activism Practice is ranked as the No. 1 legal advisor to activist investors by Chambers USA (Band 1), The Legal 500 United States Guide, FactSet, Bloomberg, Refinitiv, Activist Insight Monthly and The Deal Activism League Table.

"Olshan Frome Wolosky LLP is very strong in areas of strategy and precise execution. We have been consistently impressed with the depth and breadth of talent." - Chambers USA

"The Olshan team brings both deep and broad experience in the activist space. They are thoughtful, creative, and extremely responsive." - The Legal 500 United States

Over the past decade our clients have orchestrated the replacement and appointment of more than 1,000 public company directors across the globe. We advise on over 100 activist campaigns each year, including many of the most closely followed, high-profile board contests and activist-driven M&A situations.

Our shareholder activist attorneys have unparalleled experience, both domestically and abroad, in counseling clients at all stages of their engagements with boards of directors and management teams, including:

- Identifying Activist Opportunities
- Stock Accumulation / Schedule 13D Filings
- Behind-the-Scenes Engagements
- Director Nominations and Shareholder Proposals
- Proxy Contests
- Settlements

PRACTICE CONTACTS

Andrew Freedman

Elizabeth R. Gonzalez-Sussman

Ryan P. Nebel

- Alternative Activist Engagements
- Activist-Related Litigation

IDENTIFYING OPPORTUNITIES

We often get involved in the early stages of potential activist situations by undertaking a comprehensive analysis of a company's corporate governance and defense profile and identifying opportunities for effecting change. To that end, we carefully examine the company's organizational documents, corporate governance practices and operational performance in order to help the client understand the target's governance and operational shortcomings and structural vulnerabilities. We work collaboratively with our clients to devise a comprehensive yet cost-effective engagement strategy.

STOCK ACCUMULATION / SCHEDULE 13D FILINGS

We play an important role helping our activist clients plan their share acquisition programs and trading activities while ensuring compliance with a number of applicable securities laws and Hart-Scott-Rodino Act (HSR) filing requirements. This includes preparing Schedules 13D, Forms 13F, HSR filings, Schedules 13H and Forms 3 and 4. We have attained highly specialized expertise preparing Schedules 13D (5% early warning reports) underpinning most activist campaigns, having filed over 5,000 13Ds in the last decade.

BEHIND-THE-SCENES ENGAGEMENTS

Not all shareholder engagements escalate to proxy contests. Almost every activist situation begins with private, behind-the-scenes engagement with a company's board, management and advisors. We counsel our clients at each stage of company engagement, assist with private letter-writing campaigns and advise on when to "go public" when private engagement fails. We also have expertise in making "books and records" demands.

DIRECTOR NOMINATIONS AND SHAREHOLDER PROPOSALS

A cornerstone of our activism practice is assisting our clients with their compliance with company advance notice bylaw provisions to make director nominations or bring shareholder proposals. We work closely with our clients to ensure that their nomination letters and shareholder proposals comply with rigorous and highly technical information and timing requirements contained in most bylaws. Our skill set in this area has sharpened and evolved over the years as bylaw information and questionnaire requirements for nominating directors have become increasingly onerous and complex.

PROXY CONTESTS

With exceptional experience and a deep understanding of the mechanics of executing and winning proxy campaigns, we can swiftly initiate a successful campaign even when just days remain before a nomination deadline. Our attorneys work closely with clients to develop a comprehensive campaign strategy that begins with formulating a roadmap tailored to the client's specific goals and designed to maximize results in a contested proxy solicitation or negotiated resolution. In addition to preparing and filing proxy statements with the SEC and navigating the SEC's comment process, we also draft fight letters, press releases and investor presentation materials, and walk our clients through presentations to ISS, Glass Lewis and other proxy voting advisory agencies. We also have the in-house capability to help our clients prepare

sophisticated investor presentations and white papers.

SETTLEMENTS

It is very common for activist campaigns to culminate with settlements intended to avoid protracted proxy contests and that make sense for all parties involved. Our attorneys play a leading role negotiating and drafting the best possible settlements for our clients. Having negotiated over 300 settlements resulting in over 500 new directors being seated since the beginning of 2016, we understand the latest market trends and contractual nuances that are critical to helping ensure a settlement will achieve an optimal outcome for our clients.

ALTERNATIVE ACTIVIST ENGAGEMENTS

We present to our clients the full range of strategic options available to them for achieving their objectives based on the company's organizational documents, state law and timing considerations. Particularly after a nomination deadline has passed and it is too late to take action at an annual meeting, these alternatives to the nomination process may include:

- Calling a special meeting of shareholders to remove and replace directors
- Commencing a consent solicitation to remove and replace directors
- Engaging in a withhold campaign soliciting "votes against" the re-election of directors

Our attorneys will draw upon and advise on the full activism "toolkit" available for each particular situation when designing a strategy to catalyze change.

ACTIVIST-RELATED LITIGATION

Our practice group includes a seasoned team of litigators as strategic litigation may be critical to successful execution of our clients' goals to effect corporate change. Our litigators stand ready on short notice to assist our clients in a range of matters, including enforcing shareholder rights to compel special and annual meetings, obtaining corporate records, obtaining shareholder lists, challenging defensive maneuvers that impede the shareholder franchise and asserting class and derivative claims to challenge board conduct. We frequently appear in the Delaware Court of Chancery, where the majority of such cases are brought, and other courtrooms throughout the country on behalf of shareholder activists. We also represent shareholders in responding to claims asserted in federal court, including claims by management alleging violations of federal securities laws involving proxy and reporting obligations. When needed, our litigators draw on deep and longstanding relationships with key players in the activist community, including corporate governance experts, Delaware counsel and proxy solicitation firms.

NOTEWORTHY**RECENT CAMPAIGNS****RECENT SUCCESSFUL CAMPAIGNS FOR BOARD REPRESENTATION:**

- 325 Capital @ American Public Education, Inc. (settlement reached for 1 board seat)
- Alex Kinzler @ Barnwell Industries, Inc. (settlement reached for 2 board seats)
- Ancora Advisors @ Berry Global Group, Inc. (settlement reached for 3 board seats)
- Brad Radoff & JEC II Associates @ VirnetX Holding Corp. (settlement reached for 1 board seat)
- Driver Management @ First of Long Island Corp. (settlement reached for 1 board seat)
- Elliott Management @ Constellation Brands Inc. (settlement reached for 2 board seats)
- Elliott Management @ Goodyear Tire & Rubber Co. (settlement reached for 3 board seats)
- Elliott Management @ Pinterest, Inc. (settlement reached for 1 board seat)
- Engaged Capital @ Shake Shack Inc. (settlement reached for 2 board seats)
- Engaged Capital @ Quotient Technology Inc. (settlement reached for 2 board seats)
- ETFs Capital @ WisdomTree, Inc. (successful proxy contest for 1 board seat)
- Hestia Capital @ Pitney Bowes, Inc. (successful proxy contest for 4 board seats)
- Huffman Prairie @ Park Aerospace Corp. (settlement reached for 1 board seat)
- Impactive Capital @ Envestnet, Inc. (settlement reached for 2 board seats)
- Indaba Capital @ ON24 Inc. (settlement reached for 2 board seats)
- JCP Investment @ Kirby Corp. (settlement reached for 1 board seat)
- Lakeview Investment Group @ Miller Industries, Inc. (settlement reached for 4 board seats)
- Land & Buildings @ Apartment Investment and Management Company (successful proxy contest for 1 board seat)
- Legion Partners @ Primo Water Corp. (settlement reached for 2 board seats)
- Lion Point @ Semtech Corp. (settlement reached for 2 board seats)
- Rubric Capital and Velan Capital @ Heron Therapeutics Inc. (settlement reached for 3 board seats)
- Starboard Value @ Rogers Corp. (settlement reached for 2 board seats)
- Voss Capital @ Griffon Corp. (settlement reached for 1 board seat)
- Voss Capital @ Thunderbird Entertainment Group Inc. (settlement reached for 3 board seats)

NOTABLE 2022 SUCCESSFUL CAMPAIGNS FOR BOARD REPRESENTATION:

- Ancora Advisors @ C.H. Robinson Worldwide, Inc. (settlement reached for 2 board seats)
- Brad Radoff @ Enzo Biochem, Inc. (settlement reached for 2 board seats)

- Driver Management @ Codorus Valley Bancorp, Inc. (settlement reached for 3 board seats)
- Donerail @ Turtle Beach Corp. (settlement reached for 3 board seats)
- Elliott Management @ Cardinal Health, Inc. (settlement reached for 4 board seats)
- Elliott Management @ Duke Energy Corp. (settlement reached for 2 board seats)
- Elliott Management @ Suncor Energy (settlement reached for 3 board seats)
- Engaged Capital @ Quotient Technology Inc. (settlement reached for 2 board seats)
- ETFS Capital and Lion Point Capital @ WisdomTree Investments, Inc. (settlement reached for 2 board seats)
- Farallon Capital @ Toshiba (agreement reached to appoint 1 director)
- H Partners @ Harley-Davidson, Inc. (settlement reached for 1 board seat)
- Indaba @ Tabula Rasa HealthCare, Inc. (settlement reached for 2 board seats)
- IsZo Capital @ Nam Tai Property Inc. (successful solicitation to remove and replace 6 directors)
- Legion Partners @ Momentive Global, Inc. (settlement reached for 1 board seat)
- Outerbridge Capital @ Comtech Telecommunications Corp. (settlement reached for 2 board seats)
- Pale Fire Capital @ Groupon, Inc. (settlement reached for 2 board seats)
- RCF @ IAMGOLD Corp. (settlement reached for 3 board seats)
- Ryan Cohen @ Bed Bath & Beyond Inc. (settlement reached for 3 board seats)
- Sachem Head @ US Foods Holding Corp. (settlement reached for 3 board seats)
- Starboard Value @ Humana Inc. (agreement reached to appoint 2 mutually agreed directors)
- Starboard Value @ LivePerson, Inc. (settlement reached for 2 board seats)
- Starboard Value @ Mercury Systems, Inc. (settlement reached for 1 board seat)
- Voss Capital @ Griffon Corp. (successful proxy contest for 1 board seat)

NOTABLE 2021 SUCCESSFUL CAMPAIGNS FOR BOARD REPRESENTATION:

- Ancora Advisors @ Forward Air Corp. (settlement reached for 5 board seats)
- Bradley Radoff @ TETRA Technologies, Inc. (settlement reached for 1 board seat)
- Elliott Management @ Public Storage (settlement reached for 2 board seats)
- Elliott Management @ Principal Financial Group, Inc. (settlement reached for 2 board seats)
- Engaged Capital @ Evolent Health, Inc. (settlement reached for 1 board seat and proposal to declassify Board)
- HoldCo Asset Management @ Berkshire Hills Bancorp, Inc. (settlement reached for 2 board seats)
- Land & Buildings @ American Campus Communities, Inc. (settlement reached for 3 board seats)
- Legion Partners @ OneSpan Inc. (settlement reached for 2 board seats)
- Macellum Capital, Ancora Advisors, Legion Partners, and 4010 Capital @ Kohl's Corporation (settlement reached for 3 board seats)
- Maran Partners @ Scott's Liquid Gold-Inc (settlement reached for 3 board seats)

- MG Capital @ Alpha Metallurgical Resources, Inc. (f/k/a Contura Energy, Inc.) (settlement reached for 3 board seats)
- Ryan Cohen @ GameStop Corp. (settlement reached for 3 board seats)
- Saba Capital @ Templeton Global Income Fund (successful proxy contest for 4 board seats)
- Starboard Value @ eHealth, Inc. (settlement reached for 1 board seat)
- Starboard Value @ Corteva, Inc. (settlement reached for 3 board seats)
- WaterMill Asset Management @ ZIOPHARM Oncology Inc. (successful consent solicitation for 2 board seats and settlement agreement reached for 1 board seat)

NOTABLE 2020 SUCCESSFUL CAMPAIGNS FOR BOARD REPRESENTATION:

- Ancora Advisors @ J. Alexander's Holdings, Inc. (settlement reached for 1 board seat)
- AREX Capital @ ZAGG Inc. (settlement reached for 1 board seat)
- Daniel A. Ninivaggi (Protean Services LLC) @ Tenneco Inc. (settlement reached for 1 board seat)
- Elliott Management @ Evergy, Inc. (settlement reached for 2 board seats)
- Elliott Management @ Peabody Energy Corporation (settlement reached for 3 board seats)
- Elliott Management @ Twitter, Inc. (settlement reached for 1 board seat)
- Engaged Capital @ Apogee Enterprises, Inc. (settlement reached for 3 board seats)
- Engine Capital @ Harvard Bioscience Inc. (settlement reached for 1 board seat)
- Hestia Capital/Permit Capital @ GameStop Corp. (successful proxy contest for 2 board seats)
- H Partners @ Six Flags Entertainment Corporation (settlement reached for 1 board seat)
- Impactive Capital @ Avid Technology, Inc. (settlement reached for 1 board seat)
- JCP Investment @ Innovative Food Holdings, Inc. (settlement reached for 3 board seats)
- Lion Point @ Sierra Wireless Inc. (settlement reached for 2 board seats)
- Macellum Capital / Ancora Advisors @ Big Lots, Inc. (settlement reached for 3 board seats)
- Marathon Partners @ e.l.f. Beauty, Inc. (settlement reached for 1 board seat)
- Oaktree Capital @ Infinera Corporation (settlement reached for 1 board seat)
- Privet Fund @ Synalloy Corporation (successful proxy contest for 3 board seats)
- Saba Capital @ Eaton Vance Floating-Rate Income Plus Fund (successful proxy contest for 3 board seats)
- Starboard Value @ Acacia Research Corporation (settlement reached for 3 board seats)
- Starboard Value @ AECOM (settlement reached for 3 board seats)
- Starboard Value @ Box, Inc. (settlement reached for 3 board seats)
- Starboard Value @ GCP Applied Technologies, Inc. (successful proxy contest for 8 board seats)
- Starboard Value @ Merit Medical Systems, Inc. (settlement reached for 3 board seats)
- Stilwell Group @ Wheeler Real Estate Investment Trust, Inc. (successful proxy contest for 3 board seats)

NOTABLE 2019 SUCCESSFUL CAMPAIGNS FOR BOARD REPRESENTATION:

- Altiva Management @ Progenics Pharmaceuticals, Inc. (successful consent solicitation for 5 board seats)
- Elliott @ eBay, Inc. (settlement reached for 3 board seats)
- Engaged Capital @ Del Frisco's Restaurant Group Inc. (settlement reached for 1 board seat and to terminate its poison pill)
- Engine Capital @ PFSweb, Inc. (settlement reached for 1 board seat)
- Hestia Capital/Permit Capital @ GameStop Corp. (settlement reached for 2 board seats)
- Hill Path Capital @ SeaWorld Entertainment, Inc. (settlement reached for 1 board seat)
- Horton Fund @ Safeguard Scientifics, Inc. (settlement reached for 1 board seat)
- Legion Partners, Macellum Advisors and Ancora Advisors @ Bed Bath & Beyond Inc. (settlement reached for 4 board seats)
- Legion Partners @ Vonage Holdings Corp. (settlement reached for 1 board seat)
- Macellum @ Citi Trends, Inc. (settlement reached for 1 board seat)
- Prescience Point @ MiMedx Group, Inc. (settlement reached for 2 board seats)
- Snow Park Capital @ Front Yard Residential Corporation (settlement reached for 2 board seats)
- Starboard @ Cerner Corp (settlement reached for 4 board seats)
- Starboard @ GCP Applied Technologies Inc. (settlement reached for 2 board seats)
- Starboard @ Magellan Health Inc (settlement reached for 4 board seats)
- Starboard @ Papa John's International, Inc. (agreement reached for 3 board seats and Securities Purchase Agreement)
- Rice Brothers @ EQT Corp. (successful proxy contest for 7 board seats)
- Prescience Point @ MiMedx Group, Inc. (settlement reached for 2 board seats)
- VIEX @ A10 Networks, Inc. (settlement reached for 3 board seats)

NOTABLE 2018 SUCCESSFUL CAMPAIGNS FOR BOARD REPRESENTATION:

- Broadfin Capital @ BioDelivery Sciences International, Inc. (agreements reached for 3 board seats and for BDSI equity financing led by Broadfin)
- Elliott @ Commvault Systems, Inc. (settlement reached for 2 board seats)
- Engaged Capital @ Aratana Therapeutics, Inc. (settlement reached for 2 board seats)
- Engaged Capital @ Rent-A-Center, Inc. (settlement reached to nominate 1 new director)
- Engine Capital @ Team, Inc. (settlement reached for 2 board seats)
- Horton Fund/Sierra Group @ Safeguard Scientifics, Inc. (settlement reached for 2 board seats)
- Kanen Wealth Management @ Aqua Metals, Inc. (settlement reached for 2 board seats)
- Land & Buildings @ Life Storage, Inc. (settlement reached to appoint 3 new directors)

- Land & Buildings @ Taubman Centers, Inc. (successful proxy contest for 1 board seat)
- Lion Point @ Lattice Semiconductor Corporation (settlement reached for 3 board seats)
- Legion Partners/Ancora Advisors@ SPS Commerce, Inc.(settlement reached for 3 board seats)
- Legion Partners/ 4010 Capital @ Genesco Inc. (settlement reached for 2 board seats)
- Richmond Brothers @ Rockwell Medical Inc. (settlement reached for 2 board seats and to declassify the board)
- Starboard @ Bemis Company, Inc. (settlement reached for 4 board seats)
- Starboard @ Cars.com Inc. (settlement reached for 3 board seats)
- Starboard @ comScore, Inc. (settlement reached for 4 board seats)
- Starboard @ Forest City Realty Trust, Inc. (settlement reached for 5 board seats)
- Starboard @ Newell Brands Inc (settlement reached for 3 board seats)
- VIEX @ A10 Networks, Inc. (settlement reached for 1 board seat and Company agreed to submit proposal to declassify the board at the upcoming annual meeting)

NOTABLE 2017 SUCCESSFUL CAMPAIGNS FOR BOARD REPRESENTATION:

- Alden Global @ Fred's, Inc. (settlement reached for 2 board seats)
- Ancora Advisors @ Edgewater Technology, Inc. (successful consent solicitation to remove and replace 4 directors)
- Ancora Advisors @ Potbelly Corp. (settlement reached for 1 board seat)
- Bandera Partners @ Rubicon Technology, Inc. (settlement reached for 1 board seat)
- Elliott @ Affinion Group Holdings, Inc. (settlement reached to nominate 1 director)
- Elliott @ Arconic Inc. (settlement reached to nominate 3 directors at the 2017 Annual Meeting, at the Annual Meeting all 3 directors were elected by shareholders)
- Exodus Capital @ Alcobra Ltd. (settlement reached for 2 board seats)
- Engaged @ Rent-A-Center, Inc. (successful proxy contest for 3 board seats)
- FrontFour @ Clubcorp Holdings, Inc. (settlement reached for 2 board seats)
- Harvest Capital @ Meet Group Inc. (settlement reached for 2 new independent directors)
- Legion Partners & CalSTRS @ Banc of California, Inc. (settlement reached for 2 new independent directors)
- Macellum @ Citi Trends, Inc. (successful proxy contest for 1 board seat)
- Purple Mountain/Jeerreddi @ Tuesday Morning Corp. (settlement reached for Company to nominate 1 director nominee)
- Raging Capital @ Intermolecular, Inc. (settlement reached for 1 board seat)
- Richmond Brothers @ Rockwell Medical Inc. (successful proxy contest for 1 board seat)
- Sessa Capital @ Ashford Hospitality Prime, Inc. (settlement reached for 2 board seats and for another director at a later date)
- Sidus @ Harte Hanks Inc. (settlement reached for 2 board seats)

- Simcoe @ Exar Corporation (settlement reached for 1 board seat)
- Starboard @ comScore, Inc. (settlement reached for 4 board seats)
- Starboard @ Depomed, Inc. (settlement reached for 3 board seats including the replacement of the CEO)
- Starboard @ Perrigo Company plc (settlement reached for 5 board seats)
- SW Investment/Ronin Capital @ Peregrine Pharmaceuticals, Inc. (settlement reached to remove all incumbent directors and reconstitute the board)
- VIEX @ Maxwell Technologies Inc. (settlement reached for 1 board seat)

NOTABLE 2016 SUCCESSFUL CAMPAIGNS FOR BOARD REPRESENTATION:

- Bradley Radoff, Joshua Schechter and Oliver Press Investors, LLC @ Altisource Residential Corporation (settlement reached to add 2 new independent directors and purchase an additional \$65 million of common stock)
- Elliott Management @ Alcoa, Inc. (settlement reached to expand board by 3 members)
- Elliott Management @ CDK Global, Inc. (settlement reached for 2 independent directors identified by Elliott)
- Engaged Capital @ Benchmark Electronics Inc. (successful proxy contest for 2 board seats)
- Engine Capital @ Sparton Corporation (settlement reached for 2 board seats)
- Harvest Capital @ Green Dot Corporation (successful proxy contest for 2 board seats)
- Iroquois Capital @ Neurotrope, Inc. (settlement reached for 2 board seats and resignation of CEO and two board members)
- JCP Investment @ CST Brands, Inc. (settlement reached for 1 board seat and initiate a strategic alternatives review)
- Land & Buildings @ FelCor Lodging Trust (settlement reached for 2 board seats)
- Legion Partners @ L.B. Foster Co. (settlement reached for 1 board seat)
- Lone Star Value @ Edgewater Technology, Inc. (settlement reached for expansion of board and 2 seats)
- Marathon Partners @ Shutterfly, Inc. (successful election of 2 out of three director nominees at annual meeting and overwhelming rejection of company's executive compensation proposals)
- Potrero Capital @ Datawatch Corporation (successful withhold campaign and settlement reached for 1 board seat)
- Starboard @ Advance Auto Parts (settlement reached for Starboard CEO Jeff Smith to join the Board and Starboard to designate 2 additional directors)
- Starboard @ The Brink's Company (settlement reached for 3 board seats and for CEO to step down and retire)
- Starboard @ Depomed, Inc. (settlement reached for 3 board seats)
- Starboard @ Insperty, Inc. (settlement reached for 1 board seat and an additional independent director to be added)
- Starboard @ Marvell Technology Group Ltd. (settlement reached for 3 board seats and an additional independent director to be added at a later date)
- Starboard @ Yahoo! Inc. (settlement reached for 4 board seats)
- TCS Capital @ Angie's List, Inc. (settlement reached for 3 board seats)
- Viex @ Support.com Inc (successful proxy contest for 5 board seats)

- Viex @ YuMe, Inc. (successful proxy contest for 2 board seats)
- William J. Pulte @ PulteGroup, Inc. (settlement reached for 1 board seat)

RECENT ALTERNATIVE CAMPAIGNS:

- Bradley Radoff & Etude Capital @ OHA Investment Corp. (agreement reached in connection with the consideration of a possible negotiated transaction)
- Broadfin Capital @ BioDelivery Sciences International, Inc. (agreements reached for 3 board seats and for BDSI equity financing led by Broadfin)
- Digirad @ Aviragen Therapeutics, Inc./Vaxart, Inc. (agreement reached following improved merger terms)
- Elliott @ NXP Semiconductors NV/QUALCOMM Inc. (agreement reached following improved merger terms)
- Engaged Capital @ HeartWare International, Inc. (settlement reached to appoint 1 new director and terminate its proposed acquisition of Valtech Cardio)
- Engine Capital @ Navigant Consulting, Inc. (agreement reached to extend share repurchase authorization)
- FrontFour Capital @ ILG, Inc. (withdrew nominations after announced merger with Marriott)
- Iroquois Capital @ Real Goods Solar, Inc. (agreement reached to stop soliciting proxies against Company's proposals and for expense reimbursement)
- Karpus Management @ Morgan Stanley Investment Management Inc. (agreement reached for merger of Morgan Stanley Income Securities Inc. into a Morgan Stanley Open-End Mutual Fund)
- Karpus Management @ Federated Premier Intermediate Municipal Income Fund (settlement reached to conduct a cash tender offer for up to 20% of its outstanding common shares and to merge with another Federated Investment Management fund)
- Karpus Management @ First Trust/Aberdeen Global Opportunity Income Fund (settlement reached for a tender offer for up to 20% of the outstanding common shares)
- Karpus Management @ Madison Covered Call & Equity Strategy Fund /Madison Strategic Sector Premium Fund (settlement reached a tender offer for up to 15% of the outstanding common shares and an additional tender offer approximately 6 months after the close of the initial tender offer for up to 7.5% of the outstanding common shares)
- Karpus Management @ Madison Covered Call & Equity Strategy Fund /Madison Strategic Sector Premium Fund (successful campaign to block merger and the successful election of 2 director nominees)
- Karpus Management @ Western Asset Inflation-Linked Income Fund (settlement reached for a tender offer for up to 20% of the outstanding common shares)
- Marathon Partners @ J. Alexander's Holdings, Inc. (successful campaign against J. Alexander's proposed acquisition of 99 Restaurants)
- Potrero Capital @ Datawatch Corporation (successful withhold campaign and settlement reached for 1 board seat)

RECENT CANADIAN CAMPAIGNS:

- Ancora Advisors @ Element Fleet Management Corp. (separate agreements reached for cumulative 4 board seats)

- Bradley L. Radoff/JEC Capital Partners @ Photon Control Inc.(settlement reached for 2 board seats)
- Engine Capital @ RDM Corporation (settlement reached for 1 board seat)
- Engaged Capital @ SunOpta, Inc. (settlement reached for 1 board seat)
- JCP Investment Management @ Crius Energy Trust (settlement reached for 1 board seat)
- Maglan Capital @ Madalena Energy (settlement reached for 1 board seat and the appointment of a new Chairman)
- Mangrove Partners @ Atlantic Power Corporation (settlement reached for 1 board seat)
- Waterton @ Hudbay Minerals Inc (settlement reached for reconstituted board)

NEWS & INSIGHTS

NEWS

[11.21.2023 | Article](#)

Dorothy Sluszka Publishes Article in The Legal Intelligencer on How to Grow Your Expertise and Add Value to Your Firm

[11.02.2023 | Accolade](#)

Olshan Ranked by Best Law Firms® 2024 for Securities/Capital Markets, Real Estate, Commercial Litigation, Advertising, Trusts & Estates, Copyright Law and Employee Benefits

[11.01.2023 | Speaking Engagement](#)

Elizabeth Gonzalez-Sussman Speaking at Bloomberg Activism Forum 2023

[10.25.2023 | Firm News](#)

Andrew Freedman Appointed as a Member of the Harvard Law School Forum on Corporate Governance's Esteemed Advisory Board

[10.09.2023 | Speaking Engagement](#)

Andrew Freedman to Speak at 13D Monitor's 2023 Active-Passive Investor Summit

[09.28.2023 | Article](#)

Andrew Freedman Publishes Article in Bloomberg Law on CEO Vulnerability amid Rising Shareholder Activism

[09.27.2023 | Firm News](#)

JCP Investment Management Reaches Agreement with United Natural Foods for Board Representation

[09.27.2023 | Quoted](#)

Meagan Reda Quoted in Agenda on Activist Campaigns Targeting CEOs

[09.22.2023 | Accolade](#)

Thirty-seven Olshan Attorneys Selected to Super Lawyers® 2023

[09.21.2023 | Quoted](#)

Meagan Reda Quoted in Crain Currency on Family Offices' Increased Involvement in Activism

[09.21.2023 | Firm News](#)

MKT Capital Reaches Agreement with Aurinia Pharmaceuticals for Board Representation following Successful Withhold Campaign

[09.07.2023 | Accolade](#)

Olshan Again Ranked No. 1 Law Firm for Shareholder Activism in Refinitiv's First Half 2023 Global Shareholder Activism Scorecard

[09.06.2023 | Speaking Engagement](#)

Elizabeth Gonzalez-Sussman to Speak at the 43rd Annual Ray Garrett Jr. Corporate & Securities Law Institute in Chicago

[08.02.2023 | Quoted](#)

Kenneth Mantel and Meagan Reda Featured on ABA's Asked and Answered Podcast on a Lively Q1 for Shareholder Activism and on Board Diversity

[08.02.2023 | Quoted](#)

Diligent and Olshan Reveal Latest Shareholder Activism Trends in The Proxy Season Review 2023

[08.01.2023 | Media Mention](#)

Andrew Freedman, Elizabeth Gonzalez-Sussman and Ryan Nebel Featured in The Deal on Olshan's Dominance as Legal Adviser to Activists in 2023

[07.17.2023 | Quoted](#)

Meagan Reda Quoted in Bloomberg Law on Proxy Contest Trends in 2023

[07.06.2023 | Accolade](#)

Olshan Continues Global Dominance as Top Activist Legal Adviser

[06.28.2023 | Quoted](#)

Elizabeth Gonzalez-Sussman Quoted in The Deal on How Activists Overcome Onerous Advance Notice Bylaw Provisions

[06.26.2023 | Accolade](#)

Olshan Partners Nina Rokat and Elizabeth Gonzalez-Sussman Named to Crain's 2023 "Notable Women in Law"

[06.14.2023 | Accolade](#)

Olshan Recognized by The Legal 500 US 2023 as a Leading Law Firm in Shareholder Activism (Tier 1) with Five Attorneys Ranked, and in Advertising with Three Attorneys Ranked

[06.14.2023 | Press Release](#)

Olshan Named Leading Law Firm in Shareholder Activism and Advertising by The Legal 500 US 2023

[06.12.2023 | Article](#)

Dorothy Sluzka Publishes Article in The Legal Intelligencer on How Summer Associates Develop the Skill of Creating a Great Work Product

[06.07.2023 | Media Mention](#)

Ryan Nebel Featured in "Making of the Meme King" CNBC Documentary

06.07.2023 | Sponsorship

Olshan Hosts the Globalaw 2023 Americas Regional Meeting in New York

06.06.2023 | Firm News

Engaged Capital Reaches Additional Agreement with Quotient Technology to Refresh Board

06.01.2023 | Press Release | *Nine Firm Lawyers Recognized for Their Leadership*

Olshan Named a Leading Law Firm in Shareholder Activism, Litigation, and Real Estate in Chambers 2023 USA Guide

06.01.2023 | Accolade | *Nine Firm Lawyers Recognized for Their Leadership*

Olshan Named a Leading Law Firm in Shareholder Activism, Litigation, and Real Estate in Chambers 2023 USA Guide

05.18.2023 | Firm News

MKT Capital Completes Successful Withhold Campaign at Aurinia Pharmaceuticals

05.16.2023 | Firm News

Olshan Client Engaged Capital Reaches Agreement with Shake Shack for Board Representation, Hiring of Consulting Firm and Governance Improvements

05.12.2023 | Firm News

Olshan Client Hestia Capital Wins Four Board Seats at Pitney Bowes in First Control Slate Proxy Contest to Go to a Vote Under the Universal Proxy Card Regime

05.08.2023 | Speaking Engagement

Elizabeth Gonzalez-Sussman to Speak at the Society for Corporate Governance National Conference

04.26.2023 | Quoted

Andrew Freedman Quoted in WSJ on the Trends of the 2023 Proxy Season

03.30.2023 | Accolade

Elizabeth Gonzalez-Sussman Named Among Top Women in Dealmaking by The Deal

03.27.2023 | Firm News

Olshan Represents Velan Capital in up to \$27 Million PIPE for Alimera Sciences, Inc.

03.27.2023 | Quoted

Law360 Quotes Elizabeth Gonzalez-Sussman During Panel Discussion at Tulane University Law School's 35th Annual Corporate Law Institute

03.21.2023 | Quoted

WSJ Quotes Elizabeth Gonzalez-Sussman on Illumina's Possible Divestiture of Grail

03.21.2023 | Accolade

London Stock Exchange Group Ranks Olshan as #1 Legal Advisor in Shareholder Activism Globally for 2022

03.21.2023 | Quoted

Ryan Nebel Quoted by Insightia on Rising Campaign Costs as Companies Revamp Bylaws

[03.20.2023 | Firm News](#)

Elizabeth Gonzalez-Sussman To Participate at Tulane University Law School's 35th Annual Corporate Law Institute

[03.16.2023 | Article](#)

Dorothy Sluszka Publishes Article in The Legal Intelligencer on Firm Culture in the Age of Hybrid

[02.27.2023 | Media Mention](#)

Insightia and Olshan Reveal Latest Shareholder Activism Trends in The Shareholder Activism Annual Review 2023

[02.23.2023 | Firm News](#)

Rubric Capital and Velan Capital Reach Agreement with Heron Therapeutics for Board Representation and Corporate Governance Improvements

[02.17.2023 | Speaking Engagement](#)

Elizabeth Gonzalez-Sussman and Ryan Nebel Featured Speakers on Insightia Podcast Discussing The Shareholder Activism Annual Review 2023

[02.14.2023 | Accolade](#)

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Berenblat Quoted in Bloomberg Businessweek Article on Olshan Activist Client Meson Capital

[12.18.2012 | Firm News](#)

Wolosky Quoted in The Deal Pipeline Article, "The Sophisticated Activist"

[11.27.2012 | Firm News](#)

Starboard Retains ex-CEO of Home Depot, Chrysler Motors and Former Staples Executive as Advisors for Office Depot Investment

[11.27.2012 | Firm News](#)

Activist Client Raging Capital Seeks Representation on Vitesse Semiconductor Board

[11.27.2012 | Firm News](#)

Activist Client Starboard Discloses 5.7% Stake in Tessera Technologies

[11.16.2012 | Firm News](#)

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11.02.2012 | [Firm News](#)

Activist Client Meldrum Asset Management Launches Special Meeting Campaign to Remove and Replace Directors at Zix Corp

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Olshan Clients Meson Capital and Young Capital Obtain Representation on Lucas Energy Board

09.20.2012 | [Press Release](#)

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09.20.2012 | [Firm News](#)

Twenty-Four Olshan Lawyers Selected by Super Lawyers®

09.18.2012 | [Firm News](#)

Activist Client Starboard Discloses 13.3% Stake in Office Depot

09.18.2012 | [Firm News](#)

Olshan Negotiates Favorable Settlement for Sasco Partners at Canadian Mining Company

09.05.2012 | [Firm News](#)

Olshan Wins Settlement for Mining Investors for Shareholder Value

08.03.2012 | [Firm News](#)

WSJ Covers Potomac's Deal for Board Seats at Sigma Designs

07.16.2012 | [Firm News](#)

Activist Practice Negotiates Board Seats for Starboard at Integrated Device Technology

06.28.2012 | [Firm News](#)

Olshan Leads Client Bristol Investment Partners in Canada's First Successful "Withhold Vote" Campaign

06.20.2012 | [Firm News](#)

WSJ Covers Starboard's Deal for Board Seats at IDT

05.31.2012 | [Firm News](#)

Olshan Represents Cadian in Settlement of Converse Proxy Contest

05.08.2012 | [Firm News](#)

The Activist Report Features "10 Questions with Steve Wolosky" in May 2012 Issue

04.30.2012 | [Press Release](#)

The National Law Journal Names Olshan to "Midsize Hot List"

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NLJ Names Olshan to 2012 Midsize Hot List

04.19.2012 | [Firm News](#)

Starboard Value Profiled by MarketWatch

04.10.2012 | [Firm News](#)

Starboard Keeps Pressure on AOL

04.05.2012 | [Firm News](#)

Client Dialectic Capital Management Reaches Settlement With Tellabs

03.28.2012 | [Firm News](#)

Client Cadian Capital Management Nominates Four Candidates to the Board of Comverse Technology

03.13.2012 | [Firm News](#)

Client Balch Hill Partners Nominates Seven Directors to Board of PLX Technology

02.27.2012 | [Firm News](#)

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02.13.2012 | [Firm News](#)

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01.06.2012 | [Press Release](#)

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11.10.2011 | [Firm News](#)

Olshan's Activist Practice Group Paves Way for Friendly Merger Between Landry's & McCormick & Schmick's

11.05.2011 | [Firm News](#)

WSJ Features Biglari Holdings in Cracker Barrel Contest

10.24.2011 | [Firm News](#)

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09.20.2011 | [Press Release](#)

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05.12.2010 | [Firm News](#)

WSJ Covers "The Committee to Enhance Denny's"

04.12.2010 | [Firm News](#)

Wall Street Journal Notes Wolosky's Adaptec Proxy Victory

04.05.2010 | [Firm News](#)

Barron's Covers Olshan Client Western Investment's Challenge to Boulder Investment Advisers

02.05.2010 | [Firm News](#)

RiskMetrics Highlights Steel Partners Japan Proxy Contests

11.27.2008 | [Firm News](#)

NY Times Reports on Steel Partners and its Investment in Adaptec

07.14.2008 | Firm News

Derivatives Week Discusses Equity Swaps by Activist Shareholders

EVENTS

12.11.2023 | Event | New York, NY

Bloomberg Activism Forum 2023

11.08.2023 | Event | Palm Beach, FL

Third Annual Palm Beach CorpGov Forum

10.24.2023 | Event | University of Pennsylvania Carey Law School

University of Pennsylvania Carey Law School – Guest Speaker in the Class “Shareholder Activism”

10.09.2023 | Event | The Pierre Hotel, New York City

13D Monitor 2023 Active-Passive Investor Summit

10.06.2023 | Event | Chicago, IL

43rd Annual Ray Garrett Jr. Corporate & Securities Law Institute

06.22.2023 | Event | The Grand America Hotel, Salt Lake City, UT

2023 Society for Corporate Governance National Conference

June 1-3, 2023 | Event | New York, NY

Globalaw 2023 Americas Regional Meeting

03.23.2023 | Event | Roosevelt Hotel New Orleans, LA

35th Annual Tulane Corporate Law Institute

02.16.2023 | Event | Podcast

Beyond the Boardroom

How Is 2023 Shaping Up?

02.09.2023 | Event | Palm Beach, FL

Second Annual Palm Beach CorpGov Forum

12.13.2022 | Event | New York, NY

Bloomberg Activism Forum 2022

12.01.2022 | Event | InterContinental New York Barclay Hotel

BofA Securities Debt Capital Markets Conference

11.09.2022 | Event | Harvard Law School (Cambridge, MA)

Harvard Roundtable on Corporate Governance

11.01.2022 | Event | University of Pennsylvania Carey Law School

University of Pennsylvania Carey Law School – Guest Speaker in the Class “Shareholder Activism”

10.25.2022 | Event | New York NY

New York Law School > Center for Business and Financial Law (Lecture Series)

10.18.2022 | Event | The Pierre Hotel, New York, NY

13D Monitor's 2022 Active-Passive Investor Summit

10.13.2022 | Event | Virtual

2022 Proxy Disclosure & 19th Annual Executive Compensation Conferences

10.13.2022 | Event | The Yale Club, New York, NY

Management/Activist Roundtable

09.22.2022 | Event | Thorne Auditorium, Chicago, IL

2022 Garrett and Corporate Counsel Institute Conference

07.21.2022 | Event | Podcast

Beyond the Boardroom

Why was the S of ESG prominent this season?

06.15.2022 | Event | Harvard Law School (Cambridge, MA)

Harvard Roundtable on Corporate Governance

06.14.2022 | Event | The Plaza Hotel, New York, NY

19th Annual International Mergers & Acquisitions Conference

06.05.2022 | Event

2022 NIRI Annual Conference

03.02.2022 | Event

2022 BofA Securities Global Agriculture & Materials Conference

11.05.2021 | Event | Virtual Debate

Proxy Access on Steroids or an Advance in Shareholder Democracy?

10.19.2021 | Event | Boardroom Alpha Podcast

ESG, Diversity & Activism with Olshan's Elizabeth Gonzalez-Sussman

10.06.2021 | Event | New York, NY

Active-Passive Investor Summit

07.02.2021 | Event | Activist Insight Podcast

We Need to Talk About ESG

11.18.2020 | Event | Webcast

PLI's 18th Annual Directors' Institute on Corporate Governance

10.08.2020 | Event

13D Monitor's Annual Active-Passive Investor Virtual Summit

07.15.2020 | Event | Webinar

Hedge Fund Activism and Short-Term Pills During the COVID-19 Crisis

02.05.2020 | Event | New York, New York

What's New in Shareholder Activism

09.26.2019 | Event | New York, New York

The Deal's Rise of Shareholder Activism in Asia Pacific Conference

06.04.2019 | Event | New York, New York

18th Annual International Mergers & Acquisitions Conference

04.18.2019 | Event | New York, New York

13D Monitor's Annual Active-Passive Investor Summit

04.10.2019 | Event | Bernstein Litowitz Berger & Grossmann LLP in New Orleans, LA

Forum for Institutional Investors: Protecting Shareholder Rights

The Evolution of Corporate Governance Litigation and Institutional Investor Activism

02.01.2019 | Event | University of Virginia School of Law

Elizabeth Gonzalez-Sussman Speaks at UVA Law School Conference on Activism in the Corporate World

10.11.2018 | Event | University of California, Berkeley

Third Annual Symposium on Corporate Law at U.C. Berkeley

09.04.2018 | Event | Tel Aviv, Israel

Global Shareholder Activism - The Basics, 2017-2018 Highlights and Trends and Recent Israelis Situations

Barnea Corporate Counsel Conference

08.08.2018 | Event | New York, New York

Wolosky and Gonzalez-Sussman Co-Present CLE Webinar on Shareholder Meetings on Public Companies

04.17.2018 | Event | New York

13D Monitor's Annual Active-Passive Investor Summit

03.15.2018 | Event | Tulane University Law School

Tulane University Law School's 30th Annual Corporate Law Institute

The "Ins" and "Outs" of Dealing with Activists

02.20.2018 | Event | University of Virginia School of Law

Shareholder Activism 101

11.10.2017 | Event | Hong Kong

Minority Shareholder Protection Comparison - Delaware and Hong Kong against the Backdrop of Hong Kong Campaign Experience

The Dynamics of Shareholder Engagement and Activism in Hong Kong and China 2017

10.25.2017 | Event | Harvard Law School (Cambridge, MA)

2017 Corporate Governance Harvard Roundtable

06.05.2017 | Event | Orlando, FL

The Activist Front: What's New
NIRI Annual Conference

04.27.2017 | Event | The Plaza Hotel, New York, NY

Key Take Away and Response

04.07.2017 | Event | New York, NY

The CCO and the Activist Investor: Understanding Shareholder Activism
The Changing Face of Activism: Reaching Common Ground in a Polarized World

03.31.2017 | Event

Current Issues in Activism
Tulane University Law School's 29th Annual Corporate Law Institute

03.30.2017 | Event | Tulane University Law School

Tulane University Law School's 29th Annual Corporate Law Institute
Current Issues in Activism

01.27.2017 | Event | Time Warner Center, New York, NY

Activists New to the Scene
Shareholder Activism 2 - Unlocking Shareholder Value

01.26.2017 | Event | Time Warner Center, New York, NY

M&A Activism: How It Can Drive or Destroy Shareholder Value
Shareholder Activism - Unlocking Shareholder Value

11.11.2016 | Event | Hong Kong

Legal Underpinnings of Launching a U.S. Shareholder and Hedge Fund Activist Equity Campaign – Lessons for Hong Kong
Shareholder Engagement and Activism Seminar in Hong Kong

04.19.2016 | Event | The Plaza Hotel 768 5th Ave., New York, NY 10019

Key Take-Away and Response
2016 13D's Active-Passive Investor Summit

04.07.2016 | Event | Frankfurt, Germany

Legal Underpinnings of Launching a Shareholder and Hedge Fund Activist Equity Campaign
Shareholder and Hedge Fund Activism hosted by the Institute for Law and Finance and De Chapeaurouge + Partners

03.17.2016 | Event | Tulane University Law School

Tulane University Law School's 28th Annual Corporate Law Institute
The Current State of Shareholder Activism

07.29.2015 | Event

WEBINAR: Shareholder Activism: *Investing in a Stronger Corporate America*

06.17.2015 | Event | Harvard Law School (Cambridge, MA)
2015 Harvard Roundtable on Shareholder Engagement

05.06.2015 | Event | Houlihan Lokey - New York, NY
Current Trends in Shareholder Activism

04.13.2015 | Event | Crowne Plaza Times Square Manhattan, New York, NY
13D's Active-Passive Investor Summit
Key Take-Away and Response

03.18.2015 | Event | Harvard Law School (Cambridge, MA)
2015 Corporate Governance Harvard Roundtable

03.13.2015 | Event | UCLA School of Law, Los Angeles, CA
UCLA Private Fund Conference
Activist Funds and Their Targets

02.19.2015 | Event | SEC's headquarters located in Washington D.C
Securities and Exchange Commission Roundtable
"Universal Proxy Ballots"

02.05.2015 | Event | Miami, Florida
Thomson Reuters' 33rd Annual Federal Securities Institute
Shareholder Activism, Proxy Fights and Hostile Deals

01.30.2015 | Event | Aventura, Florida
ISS 2015 Annual Conference, North America
Accountability and the Activist Investor

11.18.2014 | Event | The 4th Annual Event for Global IR Practitioners
Global Activist Activity

06.10.2014 | Event | Las Vegas, NV
Engaging With Activists
2014 NIRI Annual Conference

05.29.2014 | Event | Grand Hyatt New York, NY
Third Annual Marcum MicroCap Conference
Activism Trends in 2014

05.22.2014 | Event | MUPET 2014, Munich Private Equity Training, Germany
Shareholder Activism in Germany and USA

05.06.2014 | Event | City Bar Center for CLE, New York City Bar
Counseling the Board of Directors in the Age of Activist Shareholders
Panelist: Steve Wolosky

04.22.2014 | Event | The Union League Club, New York City
Wolosky Serves as Panelist at 5th Annual Active-Passive Investor Summit

08.15.2012 | Event

Olshan Webinar: "Shareholder Activism - Issues, Tactics and Trends"

PUBLICATIONS

11.21.2023 | Article | *The Legal Intelligencer*

Find Your Niche, Grow Your Expertise and Add Value to Your Firm

09.28.2023 | Article | *Bloomberg Law*

CEOs Are More Vulnerable Than Ever as Shareholder Activism Rises

03.15.2023 | Article | *The Legal Intelligencer*

Purposeful Action by Associates Can Create Firm Culture in the Age of Hybrid

11.30.2022 | Article | *Harvard Law School Forum on Corporate Governance*

Open Letter to Directors and Activists Regarding Amendments to Advance Notice Bylaws

09.22.2022 | Article | *Harvard Law School Forum on Corporate Governance*

Chancery Court Enjoins Annual Meeting in Defense of Stockholder Franchise

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Universal Proxy Rules: Roadmap for Annual Meetings

02.15.2022 | Article | *Harvard Law School Forum on Corporate Governance*

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Proposed Rules on Disclosure of Security-Based Swap Positions

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12.13.2020 | Article | *Harvard Law School Forum on Corporate Governance*

Nasdaq Proposes New Listing Rules Related to Board Diversity

11.06.2020 | Article | *Harvard Law School Forum on Corporate Governance*

Proposed HSR Rule Change Would Benefit Activists

09.17.2020 | Article | *Harvard Law School Forum on Corporate Governance*

California Bill Requires Companies to Include Directors From Underrepresented Communities on their Boards

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Delaware Emergency Order: Remote Shareholder Communication Meetings

04.17.2020 | Article | *Law360*

COVID-19 Measures Should Not Threaten Shareholder Rights

09.28.2019 | Article | *Harvard Law School Forum on Corporate Governance and Financial Regulation*

Analysis of IAC Recommendations to Improve U.S. Proxy System

08.19.2019 | Article | *Ethical Boardroom*

Spotlight on Overboarding

07.26.2019 | Article | *Harvard Law School Forum on Corporate Governance and Financial Regulation*

First Successful Use of a Universal Proxy Card for a Control Slate in the United States

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Delaware Court Rules That Overbroad Questionnaires "Went Too Far" in Decision to Enjoin Closed-End Funds From Invalidating Shareholder Nominations

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New Federal Reserve Rule Proposal Could Pave the Way for Increased Shareholder Activism at Banking Organizations

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Gender Quotas on California Boards

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The Xerox Takeover Saga

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A Second Bite at the Apple for Shareholder Activists to Nominate Directors?

Winter 2018 | Article | *Ethical Boardroom*

Social Media and Shareholder Activism

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Top 5 Things Shareholder Activists Need to Know

11.28.2017 | Article | *Law360*

How To Utilize Social Media In Proxy Contests

11.10.2017 | Article | *Harvard Law School Forum on Corporate Governance and Financial Regulation*

Social Media and Proxy Contests

07.06.2017 | Article | *Harvard Law School Forum on Corporate Governance and Financial Regulation*

Trap for the Unwary Shareholder Activist: The Latest Tactic by Companies to Tilt the Playing Field in Proxy Contests

Spring 2017 | Article | *Ethical Boardroom*

Future of Shareholder Activism in Europe

01.2017 | Article | *IR Magazine*

Olshan's 2016 Shareholder Activism Review

01.13.2017 | Article | *IR Magazine*

'Universal' Proxy Proposal: The View from Olshan

01.13.2017 | Article | *IR Magazine*

Shareholder Activism in 2017: The View from Olshan

11.2016 | Article | *13D Monitor's The Activist Report*

10 Questions with Steve Wolosky

10.05.2016 | Article | *Harvard Law School Forum on Corporate Governance and Financial Regulation*

A Review of the STADA Arzneimittel Proxy Contest and the Activism Landscape in Germany

02.2016 | Article | *Ethical Boardroom*

Rise of the Reluctavists

10.2015 | Article | *IR Magazine - Fall Issue*

The Activist Push for Spin-Offs

09.2015 | Article

Third Point's HSR Settlement with the FTC

07.2015 | Article | *2015 Private Fund Report: The Role of Activist Funds - Lowell Milken Institute for Business and Law Policy UCLA Law School*

The Role of Activist Funds: Lessons Learned From Darden

07.14.2015 | Article | *Activist Insight*

Proxy Season 2015: Activism as the New Normal

06.2015 | Article | *The Activist Report*

"Against" the Odds: A Look at H Partners' Historic "Vote Against" Campaign at Tempur Sealy

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10.2023 | Client Alert

CLIENT ALERT: SEC Adopts Updates to Schedule 13D and 13G Reporting

05.2023 | Client Alert

CLIENT ALERT: SEC Reopens Comment Period for Proposed Updates to Schedule 13D and 13G Reporting

[12.2022 | Client Alert](#)

CLIENT ALERT: SEC Adopts Amendments to Rule 10b5-1: Insider Trading and Related Disclosures

[11.2022 | Client Alert](#)

CLIENT ALERT: Open Letter to Directors and Activist Investors Regarding Amendments to Advance Notice Bylaw Provisions

[11.2022 | Client Alert](#)

CLIENT ALERT: Shareholder Activists Should Be Mindful of DOJ'S Renewed Focus on Interlocking Directorates When Assembling Their Slates

[09.2022 | Client Alert](#)

CLIENT ALERT: SEC Issues Interpretive Guidance on New Universal Proxy Card Rules

[08.2022 | Client Alert](#)

CLIENT ALERT: Delaware Court of Chancery Enjoins Annual Meeting in Defense of Stockholder Franchise

[08.2022 | Client Alert](#)

CLIENT ALERT: ISS Issues Note Regarding Universal Proxy Cards with Insights that Shareholder Activists Should Take Into Consideration When Planning Their Future Campaigns

[08.2022 | Client Alert](#)

CLIENT ALERT: Universal Proxy Rules: Roadmap for Annual Meetings after August 31, 2022

[01.2022 | Client Alert](#)

CLIENT ALERT: ISS Releases Updated Voting Guidelines Promoting Board Accountability on Climate Change and Social Responsibility Issues

[12.2021 | Client Alert](#)

CLIENT ALERT: SEC Proposes New Rules That Would Require Disclosure of Security-Based Swap Positions Within One Business Day of Exceeding Reporting Threshold

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CLIENT ALERT: SEC Approves New Rules to Require Use of Universal Proxy Cards in Contested Director Elections Starting August 31, 2022

[11.2021 | Client Alert](#)

CLIENT ALERT: Delaware Chancery Court Decision Highlights Newfound Importance of Delivering Nomination Notices Well Ahead of Advance Notice Deadlines

[10.2021 | Client Alert](#)

CLIENT ALERT: BlackRock's Recent Move to Transfer Voting Power to its Institutional Investors Could Benefit Shareholder Activists in Election Contests

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ARTICLE: Racial Equity Audits: A New ESG Initiative Poised to Gain Traction and Greater Shareholder Interest in the Upcoming Proxy Season

08.2021 | [Client Alert](#)

CLIENT ALERT: SEC Approves Nasdaq's New Listing Rules Designed to Advance Greater Boardroom Diversity

03.2021 | [Client Alert](#)

CLIENT ALERT: Delaware Chancery Court Invalidates "Anti-Activist" Poison Pill in a Class Action Suit Led by Olshan's Steve Wolosky

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CLIENT ALERT: Leadership Change at the SEC: What Activists Could Expect from Gary Gensler and the Biden Administration

01.2021 | [Client Alert](#)

CLIENT ALERT: Delaware Supreme Court Affirms *AmerisourceBergen* Ruling that Company Must Produce Documents, Reinforcing Stockholders' Section 220 Rights to Books and Records

12.2020 | [Client Alert](#)

CLIENT ALERT: Second Circuit Decision Vacating Section 16(b) Award Against Master Fund Shows Importance of Effective Delegation in Advisory Agreements

12.2020 | [Client Alert](#)

CLIENT ALERT: Nasdaq Proposes New Listing Rules Related to Board Diversity

11.2020 | [Client Alert](#)

CLIENT ALERT: Institutional Shareholder Services Releases Updated Voting Guidelines on Various Topics Relevant to Shareholder Activism

10.2020 | [Client Alert](#)

CLIENT ALERT: California Governor Signs Bill That Will Require Each Public Company Headquartered in the State to Include a Minimum Number of Directors from Underrepresented Communities on Its Board

10.2020 | [Client Alert](#)

CLIENT ALERT: Proposed HSR Rule Change Would Benefit Activist Investors by Creating New De Minimis Exemption from Filing and Waiting Period Requirements

09.2020 | [Client Alert](#)

CLIENT ALERT: California State Legislature Passes Bill Requiring Each Public Company Headquartered in the State to Include a Minimum Number of Directors from Underrepresented Communities on its Board

07.2020 | [Client Alert](#)

CLIENT ALERT: SEC Proposes Increase in Form 13F Reporting Threshold and Other Changes to Reflect Today's Equity Markets

04.2020 | [Client Alert](#)

CLIENT ALERT: Delaware Governor Issues Emergency Order Intended to Facilitate Corporations' Pivot From In-Person Stockholder Meetings to Remote Communication Meetings in Light of COVID-19 Precautions

[04.2020 | Client Alert](#)

CLIENT ALERT: Proposed Amendments to Delaware Law That Would Allow Corporations to Postpone Annual Meetings in Light of COVID-19 Pandemic May Undermine Stockholder Democracy

[02.2020 | Client Alert](#)

CLIENT ALERT: Olshan's Shareholder Activism Group Issues Letter of Comment Citing Serious Shortcomings of SEC's Proposed Proxy Voting Advice Rules in "Real World" of a Proxy Contest

[11.2019 | Client Alert](#)

CLIENT ALERT: Institutional Shareholder Services Releases Updated Voting Guidelines Relating to Problematic Capital Structures at Newly Public Companies, Independent Board Chair Proposals and Board Diversity

[09.2019 | Client Alert](#)

CLIENT ALERT: Investor Advisory Committee Recommends SEC Take Immediate Action to Improve U.S. Proxy System

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CLIENT ALERT: SEC Issues Guidance on Proxy Voting Responsibilities of Investment Advisers and Interpretation Regarding Applicability of Proxy Voting Rules to Proxy Advisory Firm Voting Recommendations

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CLIENT ALERT: Olshan Represents Activist in First Successful Use of a Universal Proxy Card for a Control Slate in the United States

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CLIENT ALERT: Delaware Court Rules That Overbroad Questionnaires "Went Too Far" in Decision to Enjoin Closed-End Funds From Invalidating Shareholder Nominations

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CLIENT ALERT: New Federal Reserve Rule Proposal Could Pave the Way for Increased Shareholder Activism at Banking Organizations

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CLIENT ALERT: Institutional Shareholder Services and Glass, Lewis & Co. Release Updated Voting Guidelines Promoting Gender Diversity on Corporate Boards

[09.17.2018 | Client Alert](#)

CLIENT ALERT: SEC Withdraws No-Action Letters on Investment Adviser Responsibilities in Voting Client Proxies and Use of Proxy Voting Firms

[08.01.2018 | Client Alert](#)

CLIENT ALERT: SEC Announces Roundtable on the Proxy Process

[06.05.2018 | Client Alert](#)

CLIENT ALERT: California State Senate Passes Bill That Would Impose Gender Quotas on Public Company Boards

[05.03.2018 | Client Alert](#)

CLIENT ALERT: New York State Supreme Court Blocks Proposed Xerox Transaction Leading to Swift Settlement

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CLIENT ALERT: Shareholder Activists Who Have Missed a Nomination Deadline May Have a Second Bite at the Apple

[02.27.2018 | Client Alert](#)

CLIENT ALERT: Olshan Client Awarded its Attorneys Fees in Suit to Protect Shareholder Nomination Rights

[12.07.2017 | Client Alert](#)

CLIENT ALERT: Olshan's Nomination Primer for the 2018 Proxy Season

[11.27.2017 | Client Alert](#)

CLIENT ALERT: Institutional Shareholder Services Releases Voting Policy Updates for 2018

[10.25.2017 | Client Alert](#)

CLIENT ALERT: Utilizing Social Media in Proxy Contests: Considerations for the Upcoming Proxy Season

[09.26.2017 | Client Alert](#)

CLIENT ALERT: Institutional Shareholder Services Announces Results of its 2017-2018 Global Policy Survey Covering Governance Issues Relevant to Shareholder Activism

[06.21.2017 | Client Alert](#)

CLIENT ALERT: Trap for the Unwary Shareholder Activist: The Latest Tactic by Companies to Tilt the Playing Field in Proxy Contests

[03.27.2017 | Client Alert](#)

CLIENT ALERT: Texas Legislature's Proposed "Bring Business to Texas and Fairness in Disclosure Act" Seeks to Impose Draconian Disclosure Requirements on Shareholder Activists and Proxy Advisory Firms

[02.06.2017 | Client Alert](#)

CLIENT ALERT: Delaware Chancery Court Affirms Fundamental Right of Shareholders to Remove Annually Elected Directors By Majority Vote Despite Supermajority Voting Threshold in Bylaws

[10.28.2016 | Client Alert](#)

CLIENT ALERT: Institutional Shareholder Services Releases Proposed Voting Policy Changes for 2017

[10.26.2016 | Client Alert](#)

CLIENT ALERT: SEC Takes Initial Step to Require "Universal" Proxy Ballots in Contested Elections

[09.27.2016 | Client Alert](#)

CLIENT ALERT: A Review of the STADA Arzneimittel Proxy Contest and the Activism Landscape in Germany

[07.2016 | Client Alert](#)

CLIENT ALERT: SEC Issues Guidance Regarding Schedule 13G Filings Following ValueAct Settlement of HSR Violation Claims

[01.14.2016 | Client Alert](#)

CLIENT ALERT: Delaware Chancery Court Confirms Right of Stockholders to Remove Directors Without Cause in the Recent In re Vaalco Ruling

[11.18.2015 | Client Alert](#)

CLIENT ALERT: SEC Issues Guidance Limiting Exclusion of Shareholder Proposals

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CLIENT ALERT: Institutional Shareholder Services Inc. Releases Annual Policy Survey

[11.2012 | Client Alert](#)

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[08.2010 | Client Alert](#)

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