

Debt Capital Markets Conference: Transitioning To The Next Normal

Thursday, December 1, 2022 | InterContinental New York Barclay | New York, NY

Thursday, December 1 | Eastern Time

Agenda as of 10.24, subject to change

7:30 a.m. – 8:15 a.m.	Women’s Leadership Council: Networking Breakfast, Barclay Salon, First Floor Hosted by Jill Schwartz, <i>Managing Director, Chief of Staff and Executive Vice Chair of Global Corporate & Investment Banking (GCIB), BofA Securities</i>	
7:30 a.m.	Registration & Networking Buffet Breakfast, The Gallery, Second Floor	
8:30 a.m.	Opening Remarks, Grand Ballroom, Second Floor Matthew Koder, <i>Head of Global Corporate and Investment Banking, BofA Securities</i>	
8:45 a.m. – 9:30 a.m.	Views from the Strategists: 2023 Outlook, Grand Ballroom, Second Floor Moderator: Candace Browning, <i>Head of Global Research and Vice Chair of the Bank of America Institute, BofA Global Research</i> Jill Carey Hall, <i>US Equity Strategist, BofA Global Research</i> Mark Cabana, <i>Head of US Rates Strategy, BofA Global Research</i> Michael Hartnett, <i>Chief Investment Strategist, BofA Global Research</i>	
9:35 a.m. – 10:20 a.m.	View from the Top: Boardroom and Senior Management Insights, Grand Ballroom, Second Floor Moderator: John Utendahl, <i>Chairman, Global Corporate & Investment Banking, BofA Securities</i> Gregory Smith, <i>Director, American Airlines Group Inc. and Intel Corporation</i> Robin Washington, <i>Director, Alphabet, Inc., Honeywell International and Salesforce.com</i>	
10:20 a.m. – 10:35 a.m.	Coffee Break, The Gallery, Second Floor	
10:35 a.m. – 11:20 a.m.	Buy Side Panel: Questions You’ve Always Wanted to Ask, Grand Ballroom, Second Floor Moderator: Dan Mead, <i>Head of Investment Grade Syndicate, BofA Securities</i> David DelVecchio, <i>Co-Head of US Investment Grade Corporates, PGIM Fixed Income</i> John Cinelli, <i>Portfolio Manager, Soros Fund Management LLC</i> Noah Atlas, <i>CFA, Fixed Income Portfolio Manager, Wellington Management Company, LLP</i> Rory O’Donovan, <i>Managing Director and Head of Investment Grade Trading, BofA Securities</i>	
	Empire Ballroom I, Second Floor	Empire Ballroom II, Second Floor
11:25 a.m. – 12:10 p.m.	Anatomy of ESG Fixed Income Funds and Mandates Moderator: Divya Bendre, <i>Director, Head of Fixed Income ESG Capital Markets, BofA Securities</i> Alexandra Hirsch, <i>Director, Sustainable Investing, Blackrock</i> Anne-Marie Gagnon, <i>Manager, ESG, Public Markets, British Columbia Investment Management Corporation</i> Matt Lawton, <i>Portfolio Manager, Global Impact Credit Strategy, T. Rowe Price Associates, Inc.</i> Robert Fernandez, <i>Vice President, ESG Research, Breckinridge Capital Advisors, Inc.</i>	A Conversation on Cybersecurity Moderator: Tom Durkin, <i>Managing Director, Digital Channels, BofA Securities</i> Lieutenant General Vince Stewart, Academy Securities
12:15 p.m. – 1:35 p.m.	Lunch Presentation: Shareholder Activism in Today’s Market Environment, Grand Ballroom, Second Floor Moderator: Amy Lissauer, <i>Managing Director, Global Head of Activism and Raid Defense, BofA Securities</i> Elizabeth Gonzales-Sussman, <i>Partner, Head of ESG Activist Investing, Olshan Frome Wolosky LLP</i> Shaun J. Mathew, <i>Partner, Shareholder Activism & Hostile Takeover Defense, Kirkland & Ellis LLP</i>	

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Empire Ballroom I, Second Floor

1:40 p.m. – **Rating Agency Panel**
 2:25 p.m. **Moderator:** Todd Baker, *Head of US Ratings Advisory, BofA Securities*
 Andrew Watt, *Managing Director, Head of US & Canadian Corporate Ratings, S&P Global Ratings*
 Paloma San Valentin, *Managing Director, Head of Corporate Finance Group for North America, Moody's Investors Services*
 Shalini Mahajan, *Managing Director, Deputy Head of U.S. Corporates, Fitch Ratings*

Empire Ballroom II, Second Floor

European Credit Market in a Post QE Era
Moderator: Jeff Tannenbaum, *EMEA Head of Global Capital Markets, BofA Securities*
 Angus Reynolds, *Managing Director, EMEA Syndicate, BofA Securities*
 Barnaby Martin, *Head of EMEA Credit Research, BofA Global Research*

2:30 p.m. – **Digital Assets: What You Need to Know and How It Will Impact You, Grand Ballroom, Second Floor**
 3:15 p.m. Alkesh Shah, *Head of Global Crypto & Digital Assets Strategy, BofA Global Research*

3:20 p.m. – **Keynote Presentation, Grand Ballroom, Second Floor**
 4:10 p.m. Ian Bremmer, *Geo-Political Scientist, President and Founder, Eurasia Group*

4:10 p.m. – **Closing Remarks, Grand Ballroom, Second Floor**
 4:15 p.m.

4:15 p.m. – **D&I Cocktail Hour: Networking Reception With MWVBE Firms, The Gallery, Second Floor**
 5:00 p.m.