



12TH ANNUAL TURNAROUND AWARD WINNERS

I. SECTOR AWARD CATEGORY

FINANCIALS DEAL OF THE YEAR

Restructuring of Emergent Capital, Inc.

Triax Capital Advisors, LLC
Emergent Capital

Stroock Stroock & Lavan

HEALTHCARE/ LIFE SCIENCES DEAL OF THE YEAR

Restructuring of Premier Laser Spa

LeClairRyan
JC Jones & Associates, LLC

Lacy Katzen LLP

INDUSTRIALS DEAL OF THE YEAR (Under \$100MM)

Restructuring of Lakeshore Recycling Systems

Capstone Partners LLC
Lakeshore Recycling Systems

K. Hoving Companies

INDUSTRIALS DEAL OF THE YEAR (Over \$100MM)

Restructuring of ModSpace

Dechert LLP
Morris, Nichols, Arsht & Tunnell LLP
Ashby & Geddes

Cleary Gottlieb Steen & Hamilton LLP
Young Conaway Stargatt & Taylor LLP

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

Preferred Stock Investment in Roadrunner Transportation Systems

Raymond James
Debevoise
Alvarez & Marsal

Elliott Management
Greenberg Traurig

TELECOMMUNICATIONS SERVICES DEAL OF THE YEAR

Sale of Netas Telekomunikayson to ZTE

BDA Partners
ZTE
YapıKredit Yatırım

One Equity Partners
Somay Hukuk Buroso
Latham & Watkins LLP

UTILITIES DEAL OF THE YEAR

Debt Financing of Cadiz

Armory Securities
O'Melveny

Cadiz, Inc.
MSK Law

CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$10MM to \$25MM)

Restructuring of Big Apple Circus

Debevoise & Plimpton LLP
Kramer Levin Naftalis & Frankel LLP
Goldin Associates, LLC

Pachulski, Stang, Ziehl & Jones LLP
Torys LLP

CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$25MM to \$50MM)

Out-of-Court Restructuring of Bebe Stores

B. Riley Financial

B. Riley FBR

CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$50MM to \$100MM)

Acquisition of Derby Fabricating by Prophet Equity

Prophet Equity
Jackson Walker
BDO

KeyBanc Capital Markets
SCA Transaction Services
PNC Business Credit

CONSUMER DISCRETIONARY DEAL OF THE YEAR (Over \$100MM)

Reorganization of Caesars Entertainment Operating Company, Inc., et. al.

FTI Consulting
Proskauer Rose LLP

Kirkland & Ellis

CONSUMER STAPLES DEAL OF THE YEAR (\$10MM to \$100MM)

Chapter 11 Reorganization of Rupari Food Service

DLA Piper
Lowenstein Sandler LLP
Katten Muchin

Kinetic Advisors
Cohn Reznik

CONSUMER STAPLES DEAL OF THE YEAR (Over \$100MM)

Restructuring of Bumble Bee Foods

Sullivan & Cromwell LLP
Bumble Bee
Morgan Stanley

Brookfield
Lion Capital

ENERGY DEAL OF THE YEAR (\$10MM to \$100MM)

Structured Dismissal of Sungevity

Morris James LLP
Zolfo Cooper
Young Conaway Stargatt & Taylor, LLP
Baker & McKenzie LLP

Brown Rudnick LLP
Morrison & Foerster LLP
AlixPartners, LLP
Richards Layton & Finger, P.A.

ENERGY DEAL OF THE YEAR (Over \$100MM to \$500MM)

Chapter 11 Reorganization of EMAS CHIYODA Subsea Limited Group

KPMG Corporate Finance LLC
KPMG LLP
Skadden Arps

Akin Gump
KPMG Services Pte. Ltd.
Pillsbury

ENERGY DEAL OF THE YEAR (Over \$500MM to \$1B)

Restructuring Triangle USA Petroleum Corporation by PJT Partners

PJT Partners
Triangle USA Petroleum Corporation / Nine Point Energy
AlixPartners
Skadden Arps

Houlihan Lokey
Gibson Dunn
JP Morgan

ENERGY DEAL OF THE YEAR (Over \$1B)

Recapitalization of Tervita

Osler, Hoskin & Harcourt LLP
Bennett Jones LLP
Blake, Cassels & Graydon LLP
Latham & Watkins LLP

Tervita
Norton Rose Fulbright Canada LLP
Fasken Martineau DuMoulin LLP
Simpson Thacher & Bartlett LLP

INFORMATION TECHNOLOGY DEAL OF THE YEAR (Under \$250MM)

Acquisition of GM assets by RACER Trust to create American Center for Mobility

Behan Communications, Inc.
American Center for Mobility

RACER Trust

INFORMATION TECHNOLOGY DEAL OF THE YEAR (Over \$250MM)

Restructuring of Violin Memory, Inc.

Pillsbury Winthrop Shaw Pittman LLP
Elliott Greenleaf PC
Richards Layton & Finger

Cooley LLP
Weil Gotshal & Manges
The DAK Group, Ltd.

MATERIALS DEAL OF THE YEAR (Under \$250MM)

Carveout of NeoGraf

Aterian Investment Partners
Kirkland & Ellis

Fifth Third Bank

II. FIRM AWARD CATEGORY

ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR

ACA Aponix

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

SSG Capital Advisors LLC

INVESTMENT BANKING FIRM OF THE YEAR

Catalyst Partners

LAW FIRM OF THE YEAR

Ropes & Gray

TURNAROUND CONSULTING FIRM OF THE YEAR

O'Keefe

PRIVATE EQUITY FIRM OF THE YEAR

Resilience Capital Partners

VALUATION FIRM OF THE YEAR

Berkeley Research Group, LLC

III. TURNAROUND PRODUCT/SERVICE CATEGORY

TURNAROUND PRODUCT/SERVICE OF THE YEAR: INFORMATION MANAGEMENT

Intralinks Virtual Data Room

TURNAROUND PRODUCT/SERVICE OF THE YEAR: LEGAL SERVICES

Esquify

TURNAROUND PRODUCT/SERVICE OF THE YEAR: FINANCIAL SERVICES

Garden City Group, LLC

IV. PROFESSIONAL AWARD CATEGORY

DISTRESSED M&A DEALMAKER OF THE YEAR

Robert Katz, Managing Director, EisnerAmper LLP

TURNAROUND CONSULTANT OF THE YEAR

Christopher Carey, President, Chris Carey Advisors LLC

V. M&A TRANSACTION AWARD CATEGORY

DISTRESSED M&A DEAL OF THE YEAR (\$10MM to \$25MM)

Restructuring of Novation Companies

Oberon Securities
Olshan Frome Wolosky LLP

Novation Companies
Shapiro Sher

DISTRESSED M&A DEAL OF THE YEAR (Over \$25MM to \$50MM)

Acquisition of Falcon Transport Co by CounterPoint Capital Partners

CounterPoint Capital Partners
Alston + Bird
McDonald Hopkins
Sequoia Financial Group
Sidley Austin LLP

MelCap Partners
Thompson Hine LLP
Brouse McDowell
Cohen & Company

DISTRESSED M&A DEAL OF THE YEAR (Over \$50MM to \$100MM)

Ch. 11 Sale of Katy Industries

DLA Piper
Lincoln International LLC
Katten Muchin
Skadden

Emerald Capital Advisors Corp.
Sierra Constellation Partners
Robert W. Zimmer & Associates

DISTRESSED M&A DEAL OF THE YEAR (Over \$100MM to \$250MM)

Acquisition of Trans Energy, Inc. by EQT Corporation

Gordian Group
Haynes & Boone

Baker Botts
Opportune

DISTRESSED M&A DEAL OF THE YEAR (Over \$250MM to \$500MM)

Acquisition of U.S. Manufacturing Corporation by Dana Inc.

Conway MacKenzie
Quarton International
Honigman Miller Schwartz & Cohn
KPMG

American Axle
Shearman & Sterling, LLP
Dana Incorporated

DISTRESSED M&A DEAL OF THE YEAR (Over \$1B)

Restructuring of Lightstream Resources Ltd.

Blake, Cassels & Graydon LLP
FTI Consulting Canada Inc.
BMO Capital Markets

Goodmans LLP
McCarthy Tetrault LLP

DIVESTITURE DEAL OF THE YEAR (\$10MM to \$50MM)

Acquisition(s) of BRI, DART, SAJO, & McKees Rocks by APEX Environmental Resources Holdings

Prophet Equity
Raymond James
Akerman LLP
EnviroSolutions, Inc.
Gordon & Rees

AIG Investments
Jackson Walker LLP
Sprock Capital Advisory
SLR International Corp

DIVESTITURE DEAL OF THE YEAR (Over \$100MM)

Sale of Netas Telekomunikayson to ZTE

BDA Partners
ZTE
YapiKredit Yatirim

One Equity Partners
Somay Hukuk Buroso
Latham & Watkins LLP

SEC.363 SALE OF THE YEAR (\$10MM to \$25MM)

Sale of Central Iowa Healthcare (CIH) assets to Allen Health Systems, Inc. (UnityPoint)

Sugar Felsenthal Grais & Hammer LLP
Hammond Hanlon Camp LLC
Alvarez & Marsal LLP
Healthcare Management Partners LLC

Belin McCormick P.C.
Bradshaw Fowler Proctor & Fairgrave PC
Juniper Advisory
Pepper Hamilton LLP

SEC.363 SALE OF THE YEAR (\$25MM to \$100MM)

Sale of Assets of ATopTech, Inc to Avatar Integrated Systems

Dorsey & Whitney LLP
Morris James LLP

Davis Wright Tremaine LLP

SEC.363 SALE OF THE YEAR (Over \$100MM to \$250MM)

Sec. 363 Sale of Eastern Outfitters

Bracewell LLP

Greenberg Traurig LLP

SEC.363 SALE OF THE YEAR (Over \$1B)

Restructuring of Lightstream Resources Ltd.

Blake, Cassels & Graydon LLP
FTI Consulting Canada Inc.
BMO Capital Markets

Goodmans LLP
McCarthy Tetrault LLP

VI. REFINANCING AWARD CATEGORY

REFINANCING DEAL OF THE YEAR (Under \$250MM)

Refinancing of Mercury Media

Intrepid

Callidus Capital Corporation

REFINANCING DEAL OF THE YEAR (Over \$250MM)

Restructuring of Intermap Technologies Corp.

Blott Asset Management, L.L.C.

Vertex One Asset Management

VII. CHAPTER 11 REORGANIZATION AWARD CATEGORY

CHAPTER 11 REORGANIZATION OF THE YEAR (\$10MM to \$25MM)

Chapter 11 Reorganization of Bachrach

Greenberg Glusker Fields Claman & Machtinger LLP
FTI Consulting, Inc

Pachulski Stang Ziehl & Jones LLP
Grobstein Teeple LLP

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$25MM to \$100MM)

Chapter 11 Reorganization of Valuepart

FocalPoint Partners
Gardere Wynne Sewell LLP

Kane Russell Coleman & Logan PC
CR3 Partners, LLC

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$100MM to \$250MM)

Chapter 11 Reorganization of EMAS CHIYODA Subsea Limited Group

KPMG Corporate Finance LLC
KPMG LLP
Skadden Arps

Akin Gump
KPMG Services Pte. Ltd.
Pillsbury

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$250MM to \$500MM)

Restructuring of rue21, Inc.

Cooley
Fox Rothschild
FTI Consulting

Kirkland & Ellis
Reed Smith

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$500MM to \$1B)

Restructuring of Payless Holdings LLC

Pachulski Stang Ziehl & Jones
Curtis, Mallet-Prevost, Colt & Mosle LLP

Kirkland & Ellis

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$1B to \$5B)

Restructuring of Samson Resources

GCG
Klehr Harrison Harvey Branzburg LLP
Alvarez & Marsal

Kirkland & Ellis LLP
PJT Partners Inc.
Garden City Group LLC

CHAPTER 11 REORGANIZATION OF THE YEAR (Over \$5B)

Reorganization of Caesars Entertainment Operating Company, Inc., et. al.

FTI Consulting
Proskauer Rose LLP

Kirkland & Ellis

VIII. RESTRUCTURING AWARD CATEGORY

OUT-OF-COURT RESTRUCTURING OF THE YEAR (Under \$100MM)

Acquisition of Falcon Transport Co by CounterPoint Capital Partners

CounterPoint Capital Partners
Alston + Bird
McDonald Hopkins
Sequoia Financial Group
Sidley Austin LLP

MelCap Partners
Thompson Hine LLP
Brouse McDowell
Cohen & Company

OUT-OF-COURT RESTRUCTURING OF THE YEAR (Over \$100MM)

Restructuring of Sequa Corporation by PJT Partners

PJT Partners
Paul Weiss
AlixPartners

Kirkland
Evercore

RESTRUCTURING DEAL OF THE YEAR (Under \$25MM)

Restructuring of Novation Companies

Oberon Securities
Olshan Frome Wolosky LLP

Novation Companies
Shapiro Sher

RESTRUCTURING DEAL OF THE YEAR (Over \$25MM to \$50MM)

Acquisition of Product Portfolio and Technologies of Fabco Automotive Corporation by Meritor

Fabco Automotive Corporation
Squire Patton Boggs, LLP
UHY, LLP

Meritor, Inc.
Conway MacKenzie

RESTRUCTURING DEAL OF THE YEAR (Over \$50MM to \$100MM)

Acquisition of Derby Fabricating by Prophet Equity

Prophet Equity
Jackson Walker
BDO

KeyBanc Capital Markets
SCA Transaction Services
PNC Business Credit

RESTRUCTURING DEAL OF THE YEAR (Over \$100MM to \$250MM)

Chapter 11 Reorganization of Perfumania

Ankura Consulting Group, LLC.
Otterbourg P.C.
Imperial Capital, LLC

Wells Fargo Capital Finance
Skadden, Arps, Slate, Meagher & Flom LLP

RESTRUCTURING DEAL OF THE YEAR (Over \$250MM to \$500MM)

Restructuring of Variant Holding Company

www.dsi.biz
Development Specialists, Inc.
Pachulski Stang Ziehl Young & Jones, P.C.

Beach Point Capital Management
O'Melveny & Myers LLP

RESTRUCTURING DEAL OF THE YEAR (Over \$500MM to \$1B)

Chapter 11 Reorganization of Nuverra Environmental Solutions, Inc.

AlixPartners, LLP
Shearman & Sterling LLP
Lazard Middle Market LLC

Kilpatrick Townsend & Stockton LLP
Batuta Capital Advisors

RESTRUCTURING DEAL OF THE YEAR (Over \$1B to \$5B)

Reorganization of CHC Group Limited

Kramer Levin
PJT Partners

Weil Gotshal & Manges LLP
Debevoise & Plimpton LLP

RESTRUCTURING DEAL OF THE YEAR (Over \$5B to \$10B)

Restructuring of Linn Energy by PJT Partners

PJT Partners

Milbank

RESTRUCTURING DEAL OF THE YEAR (Over \$10B)

Restructuring of Peabody Energy Corporation and its affiliates

Curtis, Mallet-Prevost, Colt & Mosle LLP
Morrison & Foerster LLP
Armstrong Teasdale LLP
KPMG LLP

FTI Consulting, Inc.
Jones Day
Lazard Frères & Co. LLC
Ernst & Young LLP

CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (Under \$1B)

Restructuring of ULTR

Miller Buckfire
ZLP Law Partners
Alix Partners
Seward & Kissel
Hughes Hubbard
Millbank

PJT Partners
Houlihan Lokey
FTI Consulting
White & Case
Watson Farley

CROSS-BORDER RESTRUCTURING DEAL OF THE YEAR (Over \$1B)

Restructuring of The Edcon Group

ENSafrica

Edcon Group

RESTRUCTURING COMMUNITY IMPACT DEAL OF THE YEAR

Preferred Stock Investment in Roadrunner Transportation Systems

Raymond James
Debevoise
Alvarez & Marsal

Elliott Management
Greenberg Traurig